

Department of Business Regulation

1511 Pontiac Avenue, Bldg. 69-2 Cranston, RI 02920

Insurance Bulletin Number 2017-3 Auto Body Labor Rate Survey Reports 2017 Prevailing Labor Rates

In accordance with <u>Insurance Bulletin 2017-1</u>, insurers and insurance groups that were determined to meet the criteria established in <u>230-RICR-20-05-10</u>, i.e., greater than 1% market share, have submitted the 2017 Auto Body Labor Rate Survey Reports to this Department. The 2017 prevailing labor rates as established by these insurers follow:

Progressive Group		20.97%	(Group Market Share)		
Prevailing Sheet Metal/Refinish Rate Prevailing Frame Rate Prevailing Mechanical Rate	<u>Class A</u> \$47.00 \$47.00 \$60.00	<u>Class</u> \$47.0 \$47.0 \$60.0	0 00		
Allstate Insurance Group		10.88%	(Group Market Share)		
Prevailing Sheet Metal/Refinish Rate Prevailing Frame Rate Prevailing Mechanical Rate Aluminum Rate	<u>Class A</u> \$50.00 \$50.00 \$59.00 \$80.00	<u>Class</u> \$48.0 \$49.0 \$59.0	0		
Berkshire Hathaway Insurance Group 9.86% (Group Market Share)					
CEICO*.	<u>Class A</u>	Class	<u>s B</u>		
GEICO*: Prevailing Body/Paint Rate	\$45.00	\$45.0	00		
Prevailing Mechanical Rate\$50.00\$50.00*Also noted gives adjusters discretion to make reasonable adjustments.					
National Indemnity:	<u>Class A</u>	<u>Clas</u>	<u>s B</u>		
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Prevailing Labor Rate (non-aluminum) \$47.00 \$47.00 (Also noted adjuster negotiations)

<u>Amica Mutual Group</u>	9.27%	(Group Market Share)			
Prevailing Labor Rate Aluminum Rate	<u>Class A</u> \$48.00 \$50.00	<u>Class B</u> \$46.00			
Liberty Mutual Group		7.22%	(Group Market Share)		
Prevailing Labor Rate \$48.00 (Also noted exceptions involving commercial vehicles)		Class B \$46.00 icles or aluminum constructed			
Nationwide Corporation Group		6.63%	(Group Market Share)		
Prevailing Labor Rate (Also noted negotiations with body	<u>Class A</u> \$50.00 shops may tal	<u>Clas</u> \$48 ke place and	.00		
<u>Metropolitan Group</u>		6.55%	(Group Market Share)		
Prevailing Labor Rate	<u>Class A</u> \$49.00	<u>Class B</u> \$47.00			
<u>United Services Automobile Assn. Group</u> 4.91% (Group Market Share)					
Prevailing Rate (does not exceed) (Also noted concession for Alumin	<u>Class A</u> \$52.00 um repairs)	<u>Class B</u> \$50.00			
Mapfre Insurance Group		3.82%	(Group Market Share)		
Prevailing Labor Rate	<u>Class A</u> \$48.00	<u>Clas</u> \$47			
Travelers Group		3.60%	(Group Market Share)		
Prevailing Labor Rate (Also noted Aluminum negotiated)	<u>Class A</u> \$53.00	<u>Clas</u> \$50			
Selective Insurance Group		1.97%	(Group Market Share)		
Prevailing Sheet Metal/Refinish Ra Prevailing Frame Rate Prevailing Mechanical Rate Aluminum	tte Class A \$50.00 \$55.00 \$80.00 \$100.00	<u>Clas</u> \$50 \$55 \$80 \$100	.00 5.00 .00		

<u>Main Street America Group</u>		1.94%	(Group Market Share)
Prevailing Labor Rate	<u>Class A</u> \$46.00	<u>Cla</u> \$46	
<u>Ohio Mutual Group</u>		1.67%	(Group Market Share)
	Class A	Clas	ss B
Prevailing Sheet Metal Rate	\$50.00	\$50.	.00
Prevailing Frame Rate	\$54.00	\$54.00	
Prevailing Mechanical Rate	\$69.00	\$69.00	
Aluminum Rate	\$101.00	\$101.00	
(Also noted will continue to negotiate))		
Providence Mutual Fire Ins Co	2	1.18%	(Co Market Share)
	Class A	<u>Cla</u>	ss B
Prevailing Labor Rate	\$48.00	\$48	.00
Aluminum Rate	\$85.00	\$85	.00

In accordance with <u>Insurance Bulletin 2017-1</u>, insurers and insurance groups writing motor vehicle liability insurance that are not listed above (determined by the Department to have less than 1% market share) may voluntarily conduct the survey and file a report electronically with the Department at <u>dbr.specialreports@dbr.ri.gov</u> by October 1, 2017. If no report is filed, the insurer must negotiate the labor rate(s).

Questions regarding this Bulletin may be directed to <u>dbr.specialreports@dbr.ri.gov</u>.

Elizabeth Kelleher Dwyer Superintendent of Insurance

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